



**Government of India
Ministry of MSME**

Brief Industrial Profile of Nalgonda District



सूक्ष्म, लघु एवं मध्यम उद्यम
MICRO, SMALL & MEDIUM ENTERPRISES

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Brief Industrial Profile of Nalgonda District

1. General Characteristics of the District

Nalgonda was originally known as Nilagiri areas of today's Nalgonda district were ruled by many rulers Satavahanas to Chalukyas to Kakatiyas, Bahamins, Qutubshah, the Asaf Jahi dynasty under Hyderabad state. The district is criss crossed by many rivers. River Krishna forms to Southern boundary of district and travels 85 kms along the Southern Mandals. River Musi enter from North West traverses 64 kms before joining river Alair, it then flows 153 km and joins river Krishna. The major crops grown in the district are paddy jower, Bajra, groundnut, red gram, castor, cotton etc. Among Horticulture crops citrus and mango are widely grown. Nagarjuna sagar the major multi purpose project built across river Krishna is a major irrigation project in the district. Other river projects are, river projects on Musi, Dindi, Asifa nagar project, Pendhi parkala, Shaligowraram and Bhimanapally projects.

1.1 Location & Geographical Area.

Nalgonda district is bounded by Khammam and Krishna districts on the East, Hyderabad, R.R. district, Mahaboobnagar districts on the West, Medak and Warangal districts on North and by river Krishna and Guntur on the South. Geographical area is 14, 24, 000 Hectares. The soil found here is red soil and black cotton soil.

1.2 Topography

The climate of Nalgonda district is typical tropical climate, with summer temperatures soaring to more than 45⁰ C and winters are generally cold and dry. Rainfall is received through South West monsoon. Average rain fall is 730.2 mm

1.3 Availability of Minerals.

Lime stone, laterite, quartz and lead clay are the major minerals found in the district.

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tonnes 2010-11
MAJOR MINERAL		
1.	Feldspar	15655
2.	Limestone	13436619
3.	Laterite	138700
4.	Quartz	27474
MINOR		
1.	Shale	68000

Source: Dept of Mines & Geology

1.4 FOREST

Nalgonda district has no forest area of significance. Only about 5.86% of the total geographical area is covered by forest, which is far from the ideal percentage of 25%

1.5 Administrative set up.

Nalgonda district is divided in to 59 Mandals, These mandals are again grouped in to four Revenue divisions 1. Nalgonda 2. Bhongiri 3. Miryalaguda 4. Suryapet.

2. District at a glance

S.No	Particular	Year	Unit	Statistics
1	Geographical features			
(A)	Geographical Data			
	i) Latitude		Northern	Between 16 ⁰ 25 ⁰ and 17 ⁰ 60 ⁰
	ii) Longitude		Eastern	78 ⁰ 40 ⁰ and 80 ⁰ 05 ⁰
	iii) Geographical Area		Hectares	1424000
(B)	Administrative Units			
	i) Sub Divisions/Revenue			4
	ii) Tehsil/ Mandals			59
	iii) Sub Tahsils			
	iv) Patwar circle			
	v) Panchayat Samitis			
	vi) Nagar nigam			
	vII) Nagar Palika			4
	viii) Gram Panchayats			1178
	xi) Revenue villages			1161
	x) Assembly area			12 segments
2.	Population			
(A)	Total	2011		3483648
	i) Male	2011		1758061
	ii) Female	2011		1725587
(B)	Rural Population	2011		2821905
	Urban population	2011		661743
3.	Agriculture			
A.	Land utilization			
	i) Total Area	2010-11	Hectare	1424000
	ii) Forest cover	2010-11	"	83073
	iii) Non Agriculture uses	2010-11	"	127422
	iv) Barren land & unculturable land		"	121681
	v) Culturable waste		"	29146
	vi) Pmt Pasture		"	65302
	vii) Misc tree crops		"	7392
	viii) other fallow land		"	167302
	ix) current fallow land		"	260272

	x) Net area sown		„	562410
4.	Forest			
	(i) Forest	2010-11	Ha.	
5.	Livestock & Poultry			
A.	Cattle			
	i) Cows	2007	Nos.	543453
	ii) Buffaloes	2007	Nos.	820591
	iii) Sheep			431907
				1948343
B.	Other livestock			
	i) Goats	2007	Nos.	507499
	ii) Pigs	2007	Nos.	24438
	iii) Dogs & Bitches	2007	Nos.	39170
	iv) Poultry			5797253
	iv) Railways			2186
	i) Length of rail line	2010-11	Kms	173
	V) Roads			
	(a) National Highway	2010-11	Kms	198
	(b) State Highway/PWD	2010-11	Kms	3430
	(c) Main District Highway/Panchayatraj	2010-11	Kms	9212
	(d) Village I Roads	2010-11	Kms	
	(f) MPP Road	2010-11	Kms	
	(VI) Communication			
	(a) Telephone connection	2010-11		51887
	(b) Post offices	2010-11	Nos.	734
	(c) Telephone booths/Exchanges	2010-11	Nos.	210
	(d) Density of Telephone	2010-11	Nos./1000 person	
	(e) Density of Telephone	2010-11	No. per sq km.	
	(f) PCO Rural	2010-11	No.	-
	(g) PCO STD	2010-11	No.	3120
	(h) Mobile	2010-11	No.	-
	(VII) Public Health			
	(a) Allopathic Hospital	2010-11	No.	24
	(b) Beds in Allopathic hospitals		No.	1346
	(c) Ayurvedic Hospital		No.	1
	(d) Beds in Ayurvedic hospitals		No.	10
	(e) Unani hospitals		No.	13
	(f) Community health centers		No.	
	(g) Primary health centers			71
	(h) Dispensaries		No.	
	(i) Sub Health Centers			95
	(j) Private hospitals		No. No. No.	
	(VIII) Banking			
	(a) Commercial Bank branches		Nos.	149
	Rural Bank products			81

	(c) Co-Operative bank branches		Nos.	23
	(d)APSFC			1
	(IX) Education	2010-11		
	(a) Primary school		Nos.	3031
	(b) Middle schools (upper primary)		Nos.	528
	©High schools			1117
	(d) Higher secondary schools			2
	(e)Junior colleges			194
	(f) colleges			40
	(g)Polytechnic			10
	(h) Engineering colleges		Nos.	44
	(i)MBA/MCA)degree Colleges		Nos.	50/28
	(j)Pharmacy			21

2.1 Existing Status of Industrial Areas in the District

Sl. No.	District	Zone	IP Name	Land acquired (acres)	Land acquired in sqmts	Land Developed (sq.Mis)	Land rate per sq.m	Total no of plots	Total no of structure	Allotted plots	Allotted structures	Vacant plots	Vacant structures	Units in production
1	Nalgonda	Warangal	IDA Miryalaguda	45.74	185109	102173	400	73	21	72	21	1	0	42
2	Nalgonda	Warangal	IDA-KODAD	61.00	246867	163672	800	141	0	112	0	29	0	5
3	Nalgonda	Warangal	IP BHONGIR	64.00	259008	190632	600	92	0	91	0	1	0	82
4	Nalgonda	Warangal	IP-Chityal	40.04	162041	110729	800	75	0	73	0	2	0	22
5	Nalgonda	Warangal	IP-Nalgonda	29.00	117363	80447	500	58	12	58	12	0	0	59
6	Nalgonda	Warangal	IP-SURYAPET	39.92	161556	102521	800	81	41	79	41	2	0	85

Source:- APIIC, Head office, Hyderabad

3. INDUSTRIAL SCENERIO OF Nalgonda District

3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	319
2.	TOTAL INDUSTRIAL UNIT INCLUDING UNREGISTERED	NO.	8069
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	84
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	57913
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	13774
6.	NO. OF INDUSTRIAL AREA	NO.	6
7.	TURNOVER OF SMALL SCALE IND./INVESTMENT	IN LACS	25079
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES/investment	IN LACS	284437.2

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF REGISTERED UNITS	EMPLOYMENT	INVESTMENT (lakh Rs.)
Up to				
	1996-97	6461	56942	11596
	1997-98	6722	61147	12644
	1998-99	6919	62944	15181
	1999-2000	7105	63825	15920
	2000-01	7138	67107	17493
	2001-2002	7151	67377	17989
	2002-03	7200	68260	19245
	2003-04	7356	70754	20038
	2004-05	7473	71892	21092
	2005-06	7446	72390	21814
	2006-07	7505	73330	25843
	2007-08	7598	74976	32150
	2008-09	7823	80203	43605
	2009-10	8386	81619	44219
	2010-11	9212	83164	45968
	2011-12	10402	89505	46720

Source: DIC Nalgonda

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

NIC CODE NO.	TYPE OF INDUSTRY	NUMBER OF UNITS	INVESTMENT (Lakh Rs.)	EMPLOYMENT
20	Agro based	2612	18124	29235
22	Soda water			
23	Cotton textile	1054	2692	7814
24.	Woolen, silk & artificial Thread based clothes.	118	96	315
25.	Jute & jute based			
26.	Ready-made garments & embroidery	127	209	1118
27.	Wood/wooden based furniture	74	62	400
28.	Paper & Paper products/forest based	124	185	907
29.	Leather based	92	62	301
31.	Chemical/Chemical based	198	234	1298
30.	Rubber, Plastic & petro based	212	219	1100
32.	Mineral based	296	1338	2492
33.	Metal based (Steel Fab.)	174	154	1262
35.	Engineering units	1720	1026	8318
36.	Electrical machinery and transport equipment	120	146	1270
97.	Repairing & servicing	1129	490	1864
01.	Others	19	42	218

Source: DIC Nalgonda

3.4 LARGE AND MEDIUM SCALE INDUSTRIES /PUBLIC SECTOR UNDERTAKINGS

List of the units in Nalgonda & nearby area

Sl. No	Mandal	Village	Name of the Industry	Installed Capacity	Inv.Rs. In Lakhs	Production Value.Rs. In Lakhs	Employment Total	
							Male	Female
1	2	3	4	5	6	7	8	9
I	AGRO BASED & FOOD +`							
1	MIRYALGU DA	VENKATA DRI PALEM	NATL TECHNOLOGIES LTD (EOD)	39000 TPA 15000 TPA	502.44	211260.00	35	15

2	BIBINAGAR	KONDAMA DUGU	M/S ANAND SOLVEX LTD	60000 TPA	1025.00	309363.00	45	15
3	MIRYALGUDA	VENKATA DRI PALEM	NATL TECHNOLOGIES LTD (COD)	18000 TPA	4583.35	477468.00	35	12
4	BIBINAGAR	KONDAMA DUGU	M/S ANAND AGROS LTD	150 TPD	365.45	119400.00	75	10
5	NARKETPALLY	NARKET PALLY	M/S HERITAGE FOODS INDIA LTD	1,00,000 / DAY + 4000 KGS DAY	197.70	815124.00	50	15
6	MIRYALGUDA	YADGARPALLY	M/S SRI BALAJI PARBIOLED RICE MILL (P) LTD	14400 TONS	139.08	24516.00	30	20
7	VEMULAPALLY	SETTIPALEM	MAHATEJA RICE MILL (P) LTD	24,000 TONS	150.00	29846.00	45	20
8	BIBINAGAR	BIBINAGAR	BAMBINO AGRO INDUSTRIES LTD FLOUR MILL DIVISION	48000 TONS	1826.00	396180.00	65	20
II	BASIC METAL AND ALLOY INDUSTRIES							
10	BIBINAGAR	BIBINAGAR	M/S VYBRA AUTOMET LTD	5500 TPA	450.00	414000.00	335	20
11	BIBINAGAR	GUDUR	M/S ANDHRA SINTERS LTD	455 TPA	521.00	54600.00	47	5
12	CHITYALA	VATTIMARTHY	M/S KUMAR METALLURGICALS LTD	60000 PA	3330.00	142128.00	95	15
13	CHITYALA	VELIMNEDU	M/S ASHIRWAD STEELS & INDUSTRIES LTD	60000 PA	760.00	228798.00	70	15
III	CHEMICAL BASED							
14	CHITYALA	CHITYALA	M/S IDEAL EXPLOSIVES LTD	19800 T 12 MILLION METRES	348.00	154092.00	95	15

15	NARKETPALLY	GOPLAIPALLY	M/S SRI GANESH EXPLOSIVES (P) LTD	30 MILLIONS	350.00	96450.00	45	10
16	DAMARCHERLA	DAMARCHERLA	M/S DECCAN CHROMATES LTD	5400 TPA 7200 TPA	4090.00	184104.00	45	15
17	BHONGIR	RAIGIRI	M/S FORTUNE BIOTECH LTD	5000 LTRS	2400.00	7440.00	90	15
18	CHOUTUPPAL	PANTHANGI	M/S NILE LTD	3000 TPA	339.65	138948.00	45	10
19	YADAGIRIGUTTA	PEDDA KANDUKUR	M/S PREMIER EXPLOSIVES LTD	50 MILLION E NO'S, 15 MILLION, MT 200T	1400.00	2093.00	380	20
20	CHOUTUPPAL	S.LINGOTAM	PRATHISTA INDUSTRIES LTD	9400 TPA	689.90	167640.00	80	25
21	BOMMALARAMARAM	BOMMALARAMARAM	A.P. EXPLOSIVES PVT LTD	10000	161.35	105000.00	65	10
IV	DRUGS & PHARMACEUTICALS							
22	SURYAPET	DASAIGUDDEM	M/S SUVEN LIFE SCIENCES LTD	6000 MT	3263.49	241980.00	45	20
23	PEDDAVOORA	NAGARJUNA SAGAR	M/S NATCO PARENTALS LTD	1200 LAKH NO'S	450.00	58152.00	330	50
24	TRIPURARAM	PEDDADEVULAPALLY	M/S DR. REDDYS LABS LTD	2000 TPA	885.40	2139000.00	650	60
25	CHOUTUPPAL	LINGOJIGUDEM	DIVI'S LABORATORIES LTD	5870 TPA	9934.00	6347.10	900	100
26	NARKETPALLY	GOPLAIPALLY I.E	M/S VISTA PHARMACEUTICALS LTD	600 MILLION TABLETS, 300 MILLION CAPSULES	333.00	22884.00	25	15

27	CHOUTUPPAL	CHOUTUPPAL	M/S SRINI PHARMACEUTICALS LTD	17 TONS	2950.00	2712552.00	125	25
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Table No. 9.1(Contd.,)LARGE AND MEDIUM SCALE INDUSTRIES FOR THE YEAR 2007-08 (AS ON 31-03-2008)

Sl. No.	Mandal	Village	Name of the Industry	Installed Capacity	Inv.Rs. In Lakhs	Production Value.Rs. In Lakhs	Employment Total	
							Male	Female
1	2	3	4	5	6	7	8	9
29	BIBINAGAR	NAGIREDDY PALLY	M/S POROUS DRUGS AND INTERMEDIATES PVT. LTD	680 TONS	408.97	2200.00	65	10
30	CHOUTUPPAL	DEVARAMMA NAGARAM	M/S Y.M DRUGS & CHEMICALS LTD	720 TONS PA	450.00	1200.00	25	10
31	BIBINAGAR	KONDAMA DUGU	MANTHENA DRUGS	400 TPA	267.37	67800.00	20	4
V	ENGINEERING BASED							
32	NARKETPALLY	YELLAREDDY GUEDEM	M/S OIL COUNTRY TUBULAR LTD	21000 TPA	4010.00	21382.00	600	25
33	CHOUTUPPAL	TOOPRANPET	M/S ANNAPURNA EARCANAL LTD	2500000 NOS	1450.00	2580.00	45	15
34	BIBINAGAR	GUDUR	M/S PRATHIMA INDUSTRIES (P) LTD	240000 NOS	206.00	165.00	25	10
VI	GRANITE UNITS							
35	CHITYAL	VELIMNEDU	M/S CORAMANDAL STAMPING & STONES LTD (EOU)	81000 M2/A	1000.00	3600.00	115	15
36	CHOUTUPPAL	TOOPRANPET	M/S POKHARNA GRANITES LTD (HEOU)	87500 SQ FT	969.00	244620.00	125	15
VII	NON-METALLIC MINERAL BASED							

37	MELLACHE RUVU	SRINIVASA PURAM	M/S KAKATIYA CEMENTS LTD	298000 TPA	6776.65	54478.00	190	15
38	MATTAMP ALLY	MATT APALLY	M/S NCL INDUSTRIES LTD	297000 TPA	3374.00	5307.48	180	15
39	NEREDUCH ERLA	JANPAHAD	MS/ DECCAN CEMENTS LTD	297000 TPA	7077.51	3896.64	200	20
40	DAMARCH ERLA	VISHNUPU RAM	M/S THE INDIAN CEMENTS LTD	26,00,000 TPA	48579.00	3516.72	945	25
41	MATTAMP ALLY	MATTAMP ALLY	M/S SAGAR CEMENTS LTD	2,97,000 TPA	5443.00	79756.00	200	14
42	MATTAMP ALLY	PEDDAVEE DU	M/S AMARESHWARI CEMENTS LTD	49,000 TPA	1090.00	25529.00	100	20
43	MELLACHE RUVU	MELLACHE RUVU	M/S SUVARNA CEMENTS LTD	2,97,000 TPA	3564.00	4420.44	300	15
44	NEREDUCH ERLA	JANPAHAD	DECCAN CEMENTS LTD (SLAG DIVISION)	300000 TPA	3030.00	310950.00	100	15
45	DAMARCH ERLA	GANESH PAHAD	M/S PENNA CEMENTS LTD	10,00,000 TPA	13672.00	1691148.00	125	15
46	MELLACHE RUVU	CHINTHAL A PALEM	M/S ANJANI CEMENTS LTD	3,60,000 TPA	5250.00	271150.00	240	25
47	MELLACHE RUVU	RAMAPUR AM	M/S RAIN INDUSTRIES LTD	1100000 MT	7405.00	19000.00	450	25
48	MELLACHE RUVU	DONDAPA DU	M/S SRI VISHNU CEMENTS LTD (ZUARI CEMENTS LTD)	12,00,000 TPA	7300.00	80612.00	300	10
49	MELLACHE RUVU	RAMAPUR AM	M/S CORAMANDAL CEMENTS LTD	66000 TPA	1902.00	155638.00	100	25
50	MATTAMP ALLY	MATTAMP ALLY	M/S GREY GOLD CEMENTS LTD	50000 TPA	805.00	67860.00	150	10
51	MELLACHE RUVU	MELLACHE RUVU	M/S MY HOME CEMENT INDUSTRIES LTD UNIT-I AND UNIT-II	660000 TPA 900000 TPA	8311.00	240558.00	450	25
1	2	3	4	5	6	7	8	9

53	NARKETPALLY	NARKETPALLY	M/S RAASI REFRACOTORIES LTD,	21600 TPA	1500.00	1085.04	300	15
54	BIBINAGAR	BRAHMANA PALLY	M/S HINDUSTAN SANITARYWARE AND INDUSTRIES LTD.	12000 TPA	3986.66	8366.16	225	20
55	MATTAMPALLY	MATTAPALLY	M/S ALLTECH N.C.L. SECCLOAR INDUSTRIES (BISON PANNEL BOARD DIVISION)	31250 TPA	4500.00	2450.00	180	20
VIII PLASTIC, RUBBER, PETROLIUM AND COAL PRODUCTS:								
56	BIBINAGAR	KONDAMA DUGU	M/S RAJ PACKAGING INDUSTRIES LTD,	1800 TPA	580.00	990.00	25	5
57	SURYAPET	BALARAM THANDA	M/S SUDHAKAR IRRIGATION SYSTEMS PVT, LTD.,	500 TPA	789.16	24596.00	150	25
58	BIBINAGAR	KONDAMA DUGU	M/S MICRO FLO FILTERS LTD	200 TPA	120.00	4256.00	25	10
59	KODAD	NALLABANDA GUEDEM	M/S KRISHNA POLY PACKS (P) LTD.,	35800000	493.35	3449.52	120	25
60	BIBINAGAR	BIBINAGAR	M/S SHAKTHI LPG (P) LTD.,	3500 TPA	722.093	600.00	46	10
61	CHOUTUPPAL	LINGOJIGUDEM	M/S VAMSI RUBBER LTD.,	3100 TPA	1031.00	2872.00	74	15
IX TEXTILE BASED								
62	CHOUTUPPAL	CHOUTUPPAL	M/S MARUTHI COTTEX LTD., (HEOU)	43.69 LAKHS TPA	4155.74	2141.00	295	30
63	BHONGIR	BHONGIR	M/S SURYAVAMSHI SPINING MILLS LTD.,	60 LAKHS KGS/A	4155.74	62286.00	285	65
64	KODAD	NALLABANDA GUEDEM	M/S KAKATIYA TEXTILES LTD	18,000 SPINDLES	800.00	16370.00	285	36

65	MELLACHE RUVU	CHIMIRYA LA	M/S RAGHU INDUSTRIES LTD.,	3800 SPINDLE S	200.00	1196.00	85	20
66	CHITYAL	PEDDAKAP ARTHY	M/S TERRY GOLD INDIA LTD., (HEOU)	1100 TPA	2364.00	4256.00	115	10
67	BIBINAGAR	KONDAMA DUGU	M/S VIJAYALAXMI SPINTEX LTD.,	18144 SPINDLE S	1887.29	5898.00	100	25
X OTHERS								
68	SURYAPET	SURYAPET TOWN	M/S USHODAYA ENTERPRISES LTD.,	-	0	2954.00	55	15
69	BIBINAGAR	BIBINAGAR	M/S ASCENT INTIGRATED TECHNOLOGIES LTD.,	10800 Nos.	200.00	640.00	25	10
70	CHOUTUPP AL	TALLASIN GARAM	M/S ASTER TELESERVICES	14.3	1450.00	328.00	34	10
71	CHOUTUPP AL	KAITAPUR AM'	M/S THE INDIAN HUME PIPES CO LTD	18300 MT	48000.00	632.00	70	10
72	CHOUTUPP AL	CHOUTUPP AL	M/S SURYODAYA SPINNING MILLS LTD.,	15000 SPINDLE S	400.00	64230.00	70	15
73	MATTAMP ALLY	SIMHAPUR I	NCL ALTECH COATING PRODUCTS	1600	200.00	15916.00	20	5
74	CHOUTUPP AL	PANTHAN GI	SAITIRUMALA PAPERS (P) LTD.,	9000 MTA	315.00	426.00	50	15
75	BIBINAGAR	MAGUDAM PALLY	SHESHA SAI ISPAT (P) LTD.,	5000MT	628.00	623.00	50	15
76	KATTANGU R	AITIPAMUL A	M/S RAGHAVENDRA FERRO ALLOYS	9000 MTA	400.00	415.00	28	0
77	MELLACHE RUVU	MELLACHE RUVU	M/S MY HOME INDS LTD.,	800000MT	4100.00	5267.00	15	0
78	BIBINAGAR	BIBINAGAR	M/S.NAP LEATHER PVT.LTD.,	36000 NOS	250.00	600.00	30	0
79	NARAYAN APUR	NARAYAN APUR	M/S.SOUTHERN ONLINE BIOFUELS PVT.LTD.,SY	7760MTA	2300.00	1500.00	100	22

			NO.6&7.					
80	POCHAMPALLY	SEETHAVANI GUDEM	M/S.SLT POWER AND INFRASTRUCTURE PROJECT PVT.LTD.	3 M.W	950.00	800.00	25	5
81	CHOUTUPPAL	THANGAD PALLY	M/S.ALSHINE ALLUMINIUM (P) LTD. SY .NO.690.	5500MTS	1281.00	1200.00	74	10
82	ALAIR	SHARAJIPE T	M/S.SHEETHAL SHIPPING&META L PROCESSES LTD.	200000MT S	950.00	4000.00	53	0
83	MELLACHERUVU	SEETHAPU RAM, DONDAPADU(PO)	M/S.SEETHAPUR AM POWER LTD.	43MW	20000.00	6000.00	60	0
84	BIBINAGAR	GIYAPALLY	M/S.MEHAR SAND&ALLIED INDUSTRIES(P) LTD.	100000MT S	560.00	2400.00	60	20
85			Total		284437.2 0	12871723	12306	1468

Source: General Manager, District Industries Centre, Nalgonda.

3.5 Major Exportable Item:

The workable mineral deposits in the district include lime stone found on the banks of river Krishna. About 3000 MT of cement grade and flux grade lime stone up to a depth of 30 MT is found in Mandals of Mellacheruvu, Mattampally, Damercherla. Granite stone is found in miryalaguda. Due to good mineral resources 21 large and medium units have come up in Mineral based industry sector. Most of these are reputed cement plants like Raasi, Vishnu cements etc. Cement is most exportable item in this district. Deposits of these minerals can be industrially exploited for manufacture of cement and cement products, slabs for flooring, stone crushing, ceramic tiles and ceramic products.

Nalgonda exports quality Feldspar granite in raw forms and different colors of lime stone slabs, quartz and feldspar is exported to China and Japan.

Agro based industry: Paddy production is around 7 lakh metric tones. Nalgonda district has the highest number of paraboiled rice mills. Paraboiled rice, rice bran oil are the exported items.

Cotton crop is growing in Nalgonda district especially Devarkonda, Nalgonda Mandals. Ginned cotton, cotton bales are export items.

3.6 **Growth trend:**

Paddy based:

1. Seed processing units have the growth potential in Nalgonda district
2. Utilising paddy as raw material small units making rice flakes, ready made rice flour, rice ravva, activated carbon from rice husk, sorting, grading and packaging of rice for retail trade (sale) can be encouraged
3. Dall and flour milling: Production of green gram is around 37 lakh tones red gram is 13.5 lakh tons, Scope for setting of additional dall and flour mills in the areas of Kodad, Huzurnagar etc. It has growth trend ground nut production also more than 50,000 MT yet, a few more oil expeller units has growth trend and like castor based product, neem based product, cotton based products. Agro waste based products have growth trend in this district.

3.7 **Vendorisation/Ancillarisation of the industry:**

As mentioned earlier, the Nalgonda district is famous for cement units, textiles units and for Rice mills and for pharmaceutical units. The following are the identified for ancillary units to PSUs in the district and in neighboring districts.

Ampoules and vials for pharma sector, bolts nuts, rivets and other Industrial fasteners CI castings required by cement industry. Fly ash bricks, hollow block gear wheels, industrial boots and hand gloves. The bags, jute twine etc. Machine maintained for textile industry, material handling equipment and spares for cement industry Agro based: Cold storage plants, fruit processed units are the ancillary.

3.8 **Medium scale Enterprises:**

- 3.8.1 List of the units in Nalgonda and nearby areas
Noted in 3.4 block

3.8.2 **Major exportable item:**

Nalgonda district possessed workable mineral deposits, minerals like stone, quartz feldspar granite, lime stone slabs, stone, metal. Nalgonda exports quartz, feldspar, granite in raw form and different colours of lime stone

slabs, quartz and Feldspar is exported to China and Japan, white granite in raw form is exported to China, Japan, Italy, U.K etc. Lime stone slabs of various colours are exported to Taiwan, Malaysia, Singapore, Japan and Italy. Cement and cement products are also export item.

Textiles Industry: Ready made garments is exporting Taiwan, Japan.

Agro based: Paraboiled rice, rice bran oil also exporting items.

3.9. Service Enterprises:

Nalgonda district is famous for agro based industries and also good potentiality in minerals and reputed cement companies are in Nalgonda, mini rice mills, agricultural implements units dall mills, cold storage units, biogas equipments, chilli and other spices, grinding units, dairy products, PVC rigid pipes, RCC spun pipes, repairing of electrical goods etc.

3.9.1 Potentials areas for service industries:

For Agro based units: Mini rice, mills, dall mills, cold storage plants, fruit processing plants, the area suggested is Kodada, suryapet and Nagarjuna sugar area and Huzurnagar etc.

Castor based products: i.e castor seed oil, castor stem can be put up in the industrial us. Industrial uses of castor are in perfume , cosmetics, textiles, chemicals, paints, inks, lubricants, pharmaceuticals. The units are suggested Devarakonda Mandal and Narketpally ares.

Neem based products, extraction of neem oil, neem powder, herbal cosmetics, medicines based on neem in Ramannapet, chityal and Choutappal Mandals.

Cotton based service units ginning, pressing units are encouraged near Devarakonda area, chaff cutting units are adviced near by Kodada, suryapet rural, Miryalaguda areas.

Cold storage units (preserving fruits, vegetables, fruit processing, pickles jellies are encouraged in the areas of Devarakonda, Kodada, Nalgonda, Bhongiri and Nagarikal. Granite cutting and polishing units can be set up in Nalgonda. Stone crushing units, quartz pulverizing and mineral grinding units near Miryalaguda, Venkatadripalem etc.

3.10 Potentials for New MSMEs:

For agricultural implements, biogas equipments, mini dairy, mini dall mills , mini flour mills, rice flakes are encouraged in Kadapa, Suryapet rural and Nagarjuna Sagar area . Stone crushing ,stone ware pipes, semi mechanized building bricks, mineral grinding units are encouraged in Miryalaguda area.

Cement Industry:

Units for Fly ash bricks, hallow blocks, CI castings required by cement industry, bolts and nuts Jute bags, twines, industrial boots and hand gloves, material handling equipment and spares for cement industry PP bags, sheet metal work shops, welding electrodes, welding workshops – areas are Miryalaguda, Damaracherla, Vemulapally, Venkatadripalem, Tripuraram etc. textiles units are machine maintaining for textile industry, packing material and corrugated boxes, box strapping, gum tape, paper rolls etc. paper cones and packing material, plastic blow and injection moulded articles for textile are encouraged near choutappal, pochampally, Bibinagar, Valigonda, Chityal, Nagarikal, Narketpalli etc.

For leather tanning units Gundala, Bibipet are encouraged. For Pharma ancillary units the areas suggested ar Nagarikal, Chityal and Choutappal areas.

4.Existing cluster of Micro & Small Entreprises:

4.1. DETAILS OF MAJOR CLUSTERS:

4.1.1Manufacturing sector: Reported 5 clusters

4.1.2 Service sector:

4.2 Details for Identified cluster

Source: www.clusterobservatory.in

4.2.1 Name of the cluster : Nalgonda bricks

1	Principal Products Manufactured in the Cluster	Clay bricks and cement hallow bricks of various sizes
2	Name of the SPV	
3	No. of functional units in the clusters	Clay bricks-250, cement hallow bricks-300 all are micro firms- Total-550
4	Turnover of the Clusters	Rs.3000 million
5	Value of Exports from the Clusters	
6	Employment in Cluster	15000
7	Average investment in plant & Machinery	
8	Major Issues / requirement	Lack of any associations and highly unorganized

		Seasonality of clay bricks High price fluctuations of cement Stringent restrictions from State Government regarding digging of clay Traditional butty making process
9	Presence of capable institutions	
10	Thrust Areas	
11	Problems & constraints	Poor financial linkage with any technical institutions Exploitation by agents and middlemen

4.2.2 Name of the cluster: Nalgonda Mini cement plant

Associations: Nalgonda Cement Manufacturers Association

1	Principal Products Manufactured in the Cluster	Portland puzzolona cement, 33.43, 53 grade OPC cement, sulphate resisting Portland cement
2	Name of the SPV	
3	No. of functional units in the clusters	Micro firms-nil, small firms-5, medium firms-10, large-3 , Total-18 with 32 mining leases and 5 prospecting licenses have been granted to the cement industries
4	Turnover of the Clusters	Rs.4000 million (for FY 2009-10 source: 24 dunia.com) 9 million tones
5	Value of Exports from the Clusters	--
6	Employment in Cluster	2000
7	Average investment in plant & Machinery	
8	Major Issues / requirement	Higher tariff costs High pollution levels Lack of common testing lab to tap export market Poor infra facilities
9	Presence of capable institutions	
10	Thrust Areas	
11.	Problems & constraints	Irregular supply of coal High energy costs Poor environmental compliance Higher production costs effecting economics of scale

4.2.3 Cluster: Nalgonda plastic

Associations in cluster: Nalgonda District plastic, manufacturers Association.

1	Principal Products Manufactured in the Cluster	PVC pipes, HDPE pipes, polypropylene oven sacks, Multilayer films etc.
2	Name of the association	Nalgonda plastic
3	No. of functional units in the clusters	Micro firms-15, Small firms-35, Total -50,
4	Turnover of the Clusters	Rs.1500 Million
5	Value of Exports from the Clusters	--
6	Employment in Cluster	2000 workers
7	Average investment in plant & Machinery	
8	Major Issues / requirement	Lack of any testing facilities in the cluster Poor emphasis on quality control Competition from Hyderabad cluster
9	Presence of capable institutions	
10	Thrust Areas	
11	Problems & constraints	Poor waste and environment management Limited product diversification Obsolete production process in majority of the firms Acute labour problems Limited skill sets of workers

4.2.4 Nalgonda Powerloom cluster

Association in cluster:

1. The Nalgonda District power loom weavers coop society Ltd, Nalgonda
2. The Padmanagar Power loom Owners Association, Nalgonda
3. Yarn Marchants Association, Nalgonda
4. The Nalgonda Division Cloth Manufacturers Association, Nalgonda
5. Cherlapally Power loom Vastra Vyapar Sangam, Cherlapally, Nalgonda

1	Principal Products Manufactured in the Cluster	Dhotis, Lungis, Towels, Saris, bed sheets and pillow covers
2	Key Trade Association address	
3	No. of functional units in the clusters	444
4	Turnover of the Clusters	Rs.670 Million
5	Value of Exports from the Clusters	
6	Employment in Cluster	2600
7	Average investment in plant & Machinery	

8	Testing needs	
9	Major Issues	<p>Technology related dependency on designs and products reserved for handloom sector</p> <p>Traditional production process</p> <p>Low productivity</p> <p>Longer making time</p> <p>Non new design and product development</p> <p>Lack of awareness on testing and quality control</p> <p>Marketing</p> <p>No systematic approach to articulate demand</p> <p>Limited market segment</p> <p>Competition from other clusters</p> <p>Finance</p> <p>Poor linkage with banks and other financial institution</p> <p>Dependency on money lenders for sourcing of funds</p>
10	Access to Export Market	

4.2. 5. Name of the cluster:Nalgonda rice mill

Associations in cluster:

- 1.Nalgonda District Rice Millers Welfare Association
- 2.Miryalaguda Paraboiled Rice Millers Association

1	Principal Products Manufactured in the Cluster	Boiled Rice, Fine rice, Brokens
2	Name of the Association	
3	No. of functional units in the clusters	Micro firms: 00, small Firms:80, Medium firms:90, Total:170(Highest number of paraboiled rice mills in Asia)
4	Turnover of the Clusters	Rs. 6000 million
5	Employment in Cluster	12000
6	Average investment in plant & Machinery	
7	Major Issues	<p>Lack of captive power generation</p> <p>Lack of awareness of the Energy efficient technologies</p> <p>High usage of husk leading to pollution problems</p> <p>Inadequate godown facilities leading damage of rice</p> <p>Poor linkages with Technical institutions</p>
8	Status of the cluster	Cluster has largest number of parboiled rice mills across all of Asia but still in 4 th position. Town supplies 15% of rice in state to Food Corporation of India. Also has a large FCI storage house of polished rice and parboiled

	rice in the country
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5.General Issues raised by the Associations:

Associations raised the issue of electricity supply, power supply is not sufficient, power cuts are there due to this they are incurring losses especially the micro and small units.

Associations raising to develop infrastructure facilities. Especially transportation facilities and further they are representing to enhance the benefits and concession to existing entrepreneurs.

****** . Steps to set up MSMEs**

S. No	Type of assistance	Name and address of the agency
1	Provisional & permanent registration	District Industries centre, Nalgonda
2	Identification of project profiles, techno-economic and managerial consultancy services, market survey and economic survey report	MSME-DI, Hyderabad
3	Land and Industrial shed	APIIC
4	Financial assistance	APSFC, Commercial banks
5	For raw materials under Govt supply	GM DIC,
6	Plant and machinery under hire purchase	NSIC, Hyderabad
7	Power/ Electricity	AP Transco
8	Technical Know how	Research Labs like IICT, Hyderabad, CFTRI, Mysore, CIPET, Hyderabad, etc
9	Quality and Standards	Bureau of Indian Standards, Hyderabad AGMARK, Guntur Certified consultants for ISO 9000 etc
10	Marketing/Export Assistance	NSIC, MSME-DI, Export Promotion Councils, etc
11	Other promotional agencies	AGMARK, Spices board, coir board, Tobacco Board, KVIB etc
